

INTEGRA

Insights

Giving Public Sector organisations a stronger reporting foundation

Turn complex finance data into timely, accessible and actionable insight - with standard finance dashboards, the View Manager and Microsoft Power BI.

What is Integra Insights?

Integra Insights is Integra's reporting platform. Designed in response to customer feedback and evolving expectations for financial reporting, it delivers 15 standard finance dashboards, built on Microsoft Power BI and viewed inside Integra.

The dashboards read a scheduled copy of your Integra data held in Power BI, so reporting puts no load on day-to-day operational processing. Integra's security is applied automatically: users see only the companies they are authorised to see.

The standard dashboards stay as delivered and are kept current by every release. Copy one and change the copy, inside Integra. Clients with Power BI skills can go further in their own Power BI tenant: build new dashboards on the standard models, bring further Integra data in with the View Manager, which is included, add data from other systems, and publish the result back into Integra.

Together, these capabilities create a stronger foundation for finance teams, enabling them to move beyond reporting what happened to understanding why it happened and what actions to take next.

Key Capabilities

Fifteen standard dashboards across the finance lifecycle, with drill-down from headline KPIs to the underlying Integra records. Dashboards are viewed inside Integra, or directly in Power BI where you run your own tenant with single sign-on.

Published into your own Power BI tenant, or hosted by us if you do not have one. No per-user Power BI licence is needed to view the dashboards inside Integra. Delivered as a five-day deployment package covering deployment, discovery and review of your existing dashboards and further requirements, with professional services available for anything beyond.

The Benefits

- Faster access to trusted and actionable financial information
- More intuitive and accessible self-service reporting
- Deeper drill-down, from a dashboard KPI to the Integra record
- Improved transparency, governance and auditability
- Integra security applied automatically, end to end
- Yours to extend in your own Power BI tenant
- Better informed decision-making across finance and the wider business

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Why Integra Insights?

Finance-focused, not generic BI

Designed specifically around finance management information rather than starting with a blank canvas.

Ready-made dashboards and KPIs

Clients start with an initial suite of 15 dashboards covering areas such as executive finance, budget monitoring, debt, P2P, AP, treasury, capital and data quality.

Yours to extend

The standard dashboards stay as delivered and are kept current by every release. Copy one and change the copy, or build your own on the standard models and on View Manager views, and publish them back into Integra.

Combine with other data

Clients with Power BI skills can combine Integra data with information from other systems in their own Power BI models, alongside the standard dashboards, in their own Power BI tenant.

A single, governed source of truth

One set of governed finance models and definitions provides a consistent foundation for reporting and analytics, helping address conflicting spreadsheets, reports and definitions.

More than Power BI

Power BI provides the visualisation layer, but Insights adds the finance data models, reporting framework, governance, finance expertise, implementation and ongoing support for everything we deliver.

Faster than self build

Rather than designing data models, dashboards, KPIs and governance from scratch, clients build on an established solution and structured implementation approach.

Less dependence on internal resources

Insights reduces the dependency on BI developers, data specialists and finance resources to create and continually support an internal reporting platform.

Built to reduce manual reporting

Not simply "better-looking dashboards". The standard dashboards replace hand-built reports, so finance teams spend less time gathering, reconciling and validating information.

From headline to detail

Executive-level dashboards as well as detailed operational reporting, with drill-down from KPIs and trends straight into the underlying Integra record.

Runs in your Power BI tenant

We publish Insights into your own Power BI tenant. If you do not have one, we can host it: you view the dashboards inside Integra and copy and change them there, without third-party data or View Manager views of your own.

Reporting separated from the live system

Dashboards read a scheduled copy of your Integra data held in Power BI, so analytics puts no load on day-to-day transaction processing and operational users are unaffected.

Next Steps

Explore how Integra Insights could turn your existing Integra data into a stronger foundation for decision-making by booking a call with your account manager.

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