

# INTEGRA

## Productivity Pack

## Productivity Bundle with 40% Saving

This productivity bundle offers five powerful Integra tools that will save your organisation valuable time across your finance teams and beyond.

## What You Get

### AI-assisted Bank Reconciliation

Automates import and matching of bank statements using AI and Open Banking integration. Matches transactions with up to 95% accuracy, learns and improves over time. Automatically creates missing transactions, all within a single intuitive workspace. Full audit trail for governance and compliance.

### Latest Release Reporting Bundle

Interpretation Layer: Creates user-friendly database views for easy reporting, integrates with Power BI, Tableau, and other tools. Query Tool: Enables users to build custom reports and queries without technical skills, enabling real time insights. AI Natural Language Enquiry: Lets users ask questions in plain English and get instant answers, charts, and drill-downs.

### Automation Tool

Enables creation and management of automated workflows for HR, finance, and customer management. Supports process initiation, variable setup, and integration with alerts and robots. Examples include user deactivation, customer retention, and mandate management. Automates routine tasks, such as GRN completion, leaver management, customer retention, and mandate updates. Gives access to a growing library of automated processes. Enables customers to also build their own.

### The Benefits

- Save 40% compared with buying individually
- Automate repetitive processes and save time
- Reduce manual errors and improve accuracy
- Strengthen security and protect sensitive data
- Access faster, more accessible reporting insights
- Improve efficiency with less manual intervention

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### Authorised Signatory Database (Upgrade)

Centralises and manages all authorised signatories in a secure, web-based database. Tracks financial limits, department codes, and scanned signatures for compliance and audit. Empowers managers to directly create new user profiles and modify existing ones.

User change requests are automatically routed through a configurable approval workflow.  Enables quick checks, full audit trails, and automatic updates to Integra approval limits. Simplifies security setup and keeps authorisation records synchronised.

### Multi-Factor Authentication

Adds a vital secure layer to system access via one-time passcodes, SMS, email, or authenticator apps. Allows custom session durations for user convenience. Meets modern security and compliance standards, with flexible configuration.

### Key Questions for CFOs

How many hours does your team lose to routine tasks that could be automated?

How much time could you save if non-technical staff could build their own custom reports and queries?

Is outdated signatory tracking creating bottlenecks?

Are you looking for an easy and cost-effective way to implement MFA?

## Why the Integra Productivity Pack?

### The five modules will enhance efficiency, automation and the user experience across your Integra platform.

Together, they help reduce manual effort, improve accuracy, strengthen security and deliver better information insights. And you will save 40% compared with purchasing the modules individually, with flexible payment options and comprehensive support.

We can also tailor an upgrade proposal for you, helping you unlock the value of these tools with minimal disruption.

### Next Steps

**Explore how the Productivity Pack will support your organisation's priorities. Book a call with your Account Manager to discuss your requirements.**

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